

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**HOMCO INTERNATIONAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIMS TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HOMCO INTERNATIONAL, INC. 8065	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
NL INDUSTRIES INC c/o JOHN N FIORELLA ESQUIRE ARCHER & GREINER PC PO BOX 3000 HADDONFIELD, NJ 08033-0968	HOMCO INTERNATIONAL, INC. 2625	UNKNOWN	NL INDUSTRIES INC c/o JOHN V FIORELLA ESQUIRE ARCHER & GREINER PC PO BOX 3000 HADDONFIELD, NJ 08033-0968	W.R. GRACE & CO. 2627	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	HOMCO INTERNATIONAL, INC. 15638	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	HOMCO INTERNATIONAL, INC. 15576	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$500,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**L B REALTY, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED	SURVIVING CLAIM				
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	L B REALTY, INC. 9620	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	L B REALTY, INC. 14371	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXON JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	L B REALTY, INC. 825	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	L B REALTY, INC. 8156	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	L B REALTY, INC. 8209	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	L B REALTY, INC. 7899	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	L B REALTY, INC. 9457	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**L B REALTY, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	L B REALTY, INC. 8724	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	L B REALTY, INC. 8063	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	L B REALTY, INC. 15640	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	L B REALTY, INC. 15578	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$746,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**LITIGATION MANAGEMENT, INC**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	LITIGATION MANAGEMENT, INC 9621	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	LITIGATION MANAGEMENT, INC 14372	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	LITIGATION MANAGEMENT, INC 824	\$129,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	LITIGATION MANAGEMENT, INC 8155	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	LITIGATION MANAGEMENT, INC 8208	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	LITIGATION MANAGEMENT, INC 7898	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	LITIGATION MANAGEMENT, INC 9458	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**LITIGATION MANAGEMENT, INC**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	LITIGATION MANAGEMENT, INC 8725	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	LITIGATION MANAGEMENT, INC 8052	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	LITIGATION MANAGEMENT, INC 15641	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	LITIGATION MANAGEMENT, INC 15579	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$629,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MONOLITH ENTERPRISES INCORPORATED**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	MONOLITH ENTERPRISES INCORPORATED 9622	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	MONOLITH ENTERPRISES INCORPORATED 14373	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	MONOLITH ENTERPRISES INCORPORATED 823	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MONOLITH ENTERPRISES INCORPORATED 8154	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MONOLITH ENTERPRISES INCORPORATED 8207	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	MONOLITH ENTERPRISES INCORPORATED 7897	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	MONOLITH ENTERPRISES INCORPORATED 9459	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MONOLITH ENTERPRISES INCORPORATED**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK THOMAS F MAHER 270 PARK AVE NEW YORK, NY 10017	MONOLITH ENTERPRISES INCORPORATED 8816	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MONOLITH ENTERPRISES INCORPORATED 8051	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MONOLITH ENTERPRISES INCORPORATED 15642	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MONOLITH ENTERPRISES INCORPORATED 15580	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$810,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MONROE STREET, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	MONROE STREET, INC. 9623	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	MONROE STREET, INC. 14374	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA BALTIMORE, MD 21201	MONROE STREET, INC. 822	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MONROE STREET, INC. 8153	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MONROE STREET, INC. 8206	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	MONROE STREET, INC. 7896	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	MONROE STREET, INC. 9460	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MONROE STREET, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK THOMAS F MAHER 270 PARK AVE NEW YORK, NY 10017	MONROE STREET, INC. 8617	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MONROE STREET, INC. 8050	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MONROE STREET, INC. 15643	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MONROE STREET, INC. 15581	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$746,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MRA HOLDINGS CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	MRA HOLDINGS CORP. 9624	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	MRA HOLDINGS CORP. 14375	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	MRA HOLDINGS CORP. 8152	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5098	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA HOLDINGS CORP. 8205	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	MRA HOLDINGS CORP. 7895	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	MRA HOLDINGS CORP. 9461	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK THOMAS F MAHER 270 PARK AVE NEW YORK, NY 10017	MRA HOLDINGS CORP. 8618	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MRA HOLDINGS CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA HOLDINGS CORP. 8049	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MRA HOLDINGS CORP. 15644	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MRA HOLDINGS CORP. 15582	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 10 Total Dollars Expunged: \$500,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MRA INTERMEDCO, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	MRA INTERMEDCO, INC. 9625	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	MRA INTERMEDCO, INC. 14376	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA INTERMEDCO, INC. 8151	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA INTERMEDCO, INC. 8204	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	MRA INTERMEDCO, INC. 7894	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	MRA INTERMEDCO, INC. 9462	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK THOMAS F MAHER 270 PARK AVE NEW YORK, NY 10017	MRA INTERMEDCO, INC. 8619	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MRA INTERMEDCO, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA INTERMEDCO, INC. 8048	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MRA INTERMEDCO, INC. 15645	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MRA INTERMEDCO, INC. 15583	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 10 Total Dollars Expunged: \$500,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MRA STAFFING SYSTEMS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	MRA STAFFING SYSTEMS, INC. 9626	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	MRA STAFFING SYSTEMS, INC. 14377	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA STAFFING SYSTEMS, INC. 8150	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA STAFFING SYSTEMS, INC. 8225	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	MRA STAFFING SYSTEMS, INC. 7893	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	MRA STAFFING SYSTEMS, INC. 9194	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	MRA STAFFING SYSTEMS, INC. 9444	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**MRA STAFFING SYSTEMS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	MRA STAFFING SYSTEMS, INC. 8047	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	MRA STAFFING SYSTEMS, INC. 13928	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
			LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MRA STAFFING SYSTEMS, INC. 15646	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	MRA STAFFING SYSTEMS, INC. 15584	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$508,825,416.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**SOUTHERN OIL, RESIN & FIBERGLASS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 9628	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 14379	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,588,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 820	\$270,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 8148	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 8202	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 7891	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 9169	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**SOUTHERN OIL, RESIN & FIBERGLASS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIMS BEING EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK THOMAS F MAHER 270 PARK AVE NEW YORK, NY 10017	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 8620	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 8045	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 15648	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	SOUTHERN OIL, RESIN & FIBERGLASS, INC. 15588	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$770,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**W.R. GRACE LAND CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM OF EXPUNGED		SURVIVING CLAIM			
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE LAND CORPORATION 9613	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	W.R. GRACE LAND CORPORATION 14364	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE LAND CORPORATION 792	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE LAND CORPORATION 8163	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE LAND CORPORATION 8218	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE LAND CORPORATION 7908	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE LAND CORPORATION 9428	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims**  
**W.R. GRACE LAND CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIMS TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE LAND CORPORATION 9469	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE LAND CORPORATION 8070	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE LAND CORPORATION 15633	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE LAND CORPORATION 15571	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN

Total Claims Expunged: 11 Total Dollars Expunged: \$810,000,000.00

**EXHIBIT V**

**Expunged Intercompany Claims**

## Exhibit V – Expunged Intercompany Claims

Claim Number	Claimant	Case Name	Asserted Liability	Plan Class
s110699	AMICON, INC.	W.R. GRACE & CO.-CONN.	\$57,347,491.00	5
s110785	CC PARTNERS	W.R. GRACE & CO.-CONN.	\$180,470,668.00	5
s110784	CCHP, INC.	W.R. GRACE & CO.-CONN.	\$4,188,828.93	5
s110697	CCHP, INC.	W.R. GRACE & CO.-CONN.	\$21,142,487.00	5
s110769	COALGRACE II, INC.	GEC MANAGEMENT CORPORATION	\$52,525.00	5
s110728	COALGRACE II, INC.	W.R. GRACE & CO.-CONN.	\$55,915.00	5
s110768	COALGRACE, INC.	GEC MANAGEMENT CORPORATION	\$5,230,310.00	5
s110725	COALGRACE, INC.	W.R. GRACE & CO.-CONN.	\$66,889.00	5
s110759	CREATIVE FOOD 'N FUN COMPANY	DEL TACO RESTAURANTS, INC.	\$20,530,824.00	5
s110716	CREATIVE FOOD 'N FUN COMPANY	W.R. GRACE & CO.-CONN.	\$2,982,481.00	5
s110713	DEL TACO RESTAURANTS, INC.	W.R. GRACE & CO.-CONN.	\$7,971,571.00	5
s110706	G C LIMITED PARTNERS I, INC.	W.R. GRACE & CO.-CONN.	\$890.00	5
s110711	G C MANAGEMENT, INC.	W.R. GRACE & CO.-CONN.	\$20,384.00	5
s110746	GEC MANAGEMENT CORPORATION	A-1 BIT & TOOL CO., INC.	\$790,008.00	5
s110775	GEC MANAGEMENT CORPORATION	GRACE A-B II INC.	\$639,984.00	5
s110762	GEC MANAGEMENT CORPORATION	GRACE A-B INC.	\$847,895.00	5
s110779	GEC MANAGEMENT CORPORATION	GRACE DRILLING COMPANY	\$80,336,737.00	5
s110776	GEC MANAGEMENT CORPORATION	GRACE H-G II INC.	\$5,404.00	5
s110755	GEC MANAGEMENT CORPORATION	GRACE H-G INC.	\$2,509,761.00	5
s110774	GEC MANAGEMENT CORPORATION	GRACE OFFSHORE COMPANY	\$20,455,492.00	5
s110764	GEC MANAGEMENT CORPORATION	HOMCO INTERNATIONAL, INC.	\$58,619,163.00	5
s110720	GEC MANAGEMENT CORPORATION	W.R. GRACE & CO.-CONN.	\$564,441,552.00	5
s110738	GN HOLDINGS, INC.	CCHP, INC.	\$8,155,890.00	5
s110726	GRACE A-B II INC.	W.R. GRACE & CO.-CONN.	\$1,515,653.00	5
s110718	GRACE A-B INC.	W.R. GRACE & CO.-CONN.	\$1,658,494.00	5
s110748	GRACE CULINARY SYSTEMS, INC.	MONOLITH ENTERPRISES INCORPORATE	\$1,301,988.00	5
s110754	GRACE DRILLING COMPANY	L B REALTY, INC.	\$19,613.00	5
s110727	GRACE H-G II INC.	W.R. GRACE & CO.-CONN.	\$350.00	5
s110708	GRACE H-G INC.	W.R. GRACE & CO.-CONN.	\$122.00	5
s110750	GRACE HOTEL SERVICES CORPORATION	GRACE CULINARY SYSTEMS, INC.	\$12,637.00	5
s110724	GRACE OFFSHORE COMPANY	W.R. GRACE & CO.-CONN.	\$4,704,828.00	5
s110772	GRACE PETROLEUM LIBYA INCORPORAT	GEC MANAGEMENT CORPORATION	\$48,873,654.00	5
s110705	GRACE TARPON INVESTORS, INC.	W.R. GRACE & CO.-CONN.	\$10,284,719.00	5
s110770	GRACOAL II, INC.	GEC MANAGEMENT CORPORATION	\$132,652,251.00	5
s110771	GRACOAL, INC.	GEC MANAGEMENT CORPORATION	\$134,514,424.00	5
s110729	GRACOAL, INC.	W.R. GRACE & CO.-CONN.	\$10,987,492.00	5
s110707	L B REALTY, INC.	W.R. GRACE & CO.-CONN.	\$140,582,585.00	5
s110786	LITIGATION MANAGEMENT, INC	W.R. GRACE & CO.-CONN.	\$95,132,946.00	5
s110751	MONROE STREET, INC.	GRACE CULINARY SYSTEMS, INC.	\$914,440.00	5
s110745	W.R. GRACE & CO.-CONN.	A-1 BIT & TOOL CO., INC.	\$328,985.00	5
s110736	W.R. GRACE & CO.-CONN.	ALEWIFE BOSTON LTD.	\$2,143,370.00	5

## Exhibit V – Expunged Intercompany Claims

Claim Number	Claimant	Case Name	Asserted Liability	Plan Class
s110734	W.R. GRACE & CO.-CONN.	ALEWIFE LAND CORPORATION	\$4,630,646.00	5
s110740	W.R. GRACE & CO.-CONN.	CB BIOMEDICAL, INC.	\$26,718,257.00	5
s110739	W.R. GRACE & CO.-CONN.	CC PARTNERS	\$27,783,022.00	5
s110756	W.R. GRACE & CO.-CONN.	ECARG, INC.	\$1,230,583.00	5
s110794	W.R. GRACE & CO.-CONN.	GEC MANAGEMENT CORPORATION	\$14,135,725.00	5
s110737	W.R. GRACE & CO.-CONN.	GN HOLDINGS, INC.	\$65,973,062.00	5
s110749	W.R. GRACE & CO.-CONN.	GRACE CULINARY SYSTEMS, INC.	\$26,687,366.00	5
s110778	W.R. GRACE & CO.-CONN.	GRACE DRILLING COMPANY	\$797,509.00	5
s110742	W.R. GRACE & CO.-CONN.	GRACE ENVIRONMENTAL, INC.	\$7,288,586.00	5
s110752	W.R. GRACE & CO.-CONN.	GRACE HOTEL SERVICES CORPORATION	\$5,144,752.00	5
s110780	W.R. GRACE & CO.-CONN.	GRACE PETROLEUM LIBYA INCORPORAT	\$1,465,748.00	5
s110765	W.R. GRACE & CO.-CONN.	GRACE VENTURES CORP.	\$86,611.00	5
s110741	W.R. GRACE & CO.-CONN.	GRACE WASHINGTON, INC.	\$8,877,077.00	5
s110777	W.R. GRACE & CO.-CONN.	GRACOAL II, INC.	\$2,173,833.00	5
s110763	W.R. GRACE & CO.-CONN.	HOMCO INTERNATIONAL, INC.	\$962,069.00	5
s110743	W.R. GRACE & CO.-CONN.	LITIGATION MANAGEMENT, INC	\$440,776,547.00	5
s110747	W.R. GRACE & CO.-CONN.	MONOLITH ENTERPRISES INCORPORATE	\$1,115,276.00	5
s110753	W.R. GRACE & CO.-CONN.	MONROE STREET, INC.	\$4,264,964.00	5
s110710	W.R. GRACE LAND CORPORATION	W.R. GRACE & CO.-CONN.	\$16,006,338.00	5

Count: 60  
 Total: \$2,278,609,671.93

**EXHIBIT VI**

**Surviving Intercompany Claims**

**Exhibit VI – Surviving Intercompany Claims**

All Surviving Intercompany Claims will be assumed by W.R. Grace &amp; Co.-Conn.

Claim Number	Claimant	Case Name	Asserted Liability	Plan Class
s110761	GLOUCESTER NEW COMMUNITIES COMP	CREATIVE FOOD 'N FUN COMPANY	\$33,157.00	5
s110767	GRACE ENERGY CORPORATION	GEC MANAGEMENT CORPORATION	\$402,940,982.00	5
s110735	GRACE MANAGEMENT SERVICES, INC	ALEWIFE LAND CORPORATION	\$162,402.00	5
s110792	LITIGATION MANAGEMENT, INC	GRACE INTERNATIONAL HOLDINGS, INC.	\$339,970,578.00	5
s110757	LITIGATION MANAGEMENT, INC	GRACE INTERNATIONAL HOLDINGS, INC.	\$50,309,133.00	5
s110733	LITIGATION MANAGEMENT, INC	W.R. GRACE & CO.	\$13,500,000.00	5
s110760	W.R. GRACE LAND CORPORATION	GLOUCESTER NEW COMMUNITIES COMP	\$20,702,799.00	5

Count: 7

Total: \$827,619,051.00

**EXHIBIT VII**

**Schedule of Non-Debtor Subsidiaries**

SCHEDULE OF NON-DEBTOR SUBSIDIARIES

The Debtors intend to merge the below-listed non-Debtor entities into Grace-Conn. None of the entities has any assets. The only liability is an intercompany claim against Grace Receivables Purchasing, Inc., ("Grace Receivables") is held by Grace-Conn. As an accounting matter, this intercompany claim will cease to exist upon Grace Receivables' merger into Grace-Conn. pursuant to the Agreement:

Name	Entity's Intercompany Claims Against Other Grace Entities		Intercompany Claims Against Entity		Other Scheduled Claims Against Entity		Other Filed Claims Against Entity		Non-Intercompany Claim Assets	
	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Descrip.	Value
Grace Germany Holdings, Inc.	0	\$0.00	0	\$0.00	NA	NA	0	\$0.00	None	\$0.00
Grace Latin America, Inc.	0	\$0.00	0	\$0.00	NA	NA	0	\$0.00	Non	\$0.00
Grace Receivables Purchasing, Inc.	0	\$0.00	1	\$3,430,837	NA	NA	0	\$0.00	None	\$0.00
Ichiban Chemical Corp.	0	\$0.00	0	\$0.00	NA	NA	0	\$0.00	None	\$0.00

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

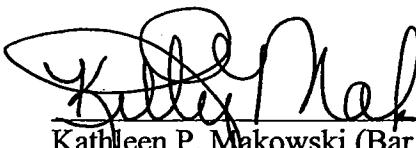
In re: ) Chapter 11  
 )  
W. R. GRACE & CO., et al., ) Case No. 01-01139 (JKF)  
 ) Jointly Administered  
Debtors. )

**CERTIFICATE OF SERVICE**

I, Kathleen P. Makowski, hereby certify that on the 17<sup>th</sup> day of October 2011, I caused a copy of the following document to be served on the individuals on the attached service list in the manner indicated:

**NOTICE OF DEBTORS' MOTION FOR ENTRY OF AN ORDER: (I) APPROVING AGREEMENT; (II) AUTHORIZING, BUT NOT DIRECTING, THE DEBTORS TO MERGE CERTAIN NON-OPERATING DEBTOR SUBSIDIARIES INTO W. R. GRACE & CO.-CONN.; (III) EXPUNGING CERTAIN ACTIVE CLAIMS, CONDITIONALLY EXPUNGED CLAIMS AND INTERCOMPANY CLAIMS; AND (IV) TRANSFERRING CERTAIN ACTIVE AND INTERCOMPANY CLAIMS TO W. R. GRACE & CO.-CONN; AND**

**DEBTORS' MOTION FOR ENTRY OF AN ORDER: (I) APPROVING AGREEMENT; (II) AUTHORIZING, BUT NOT DIRECTING, THE DEBTORS TO MERGE CERTAIN NON-OPERATING DEBTOR SUBSIDIARIES INTO W. R. GRACE & CO.-CONN.; (III) EXPUNGING CERTAIN ACTIVE CLAIMS, CONDITIONALLY EXPUNGED CLAIMS AND INTERCOMPANY CLAIMS; AND (IV) TRANSFERRING CERTAIN ACTIVE AND INTERCOMPANY CLAIMS TO W. R. GRACE & CO.-CONN.**

  
Kathleen P. Makowski (Bar No. 3648)

**W. R. Grace 2002 Service List**

Case No. 01-1139 (JKF)

Doc. No. 144642

043 – Hand Delivery

004 – Foreign First Class

207 - First Class Mail

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